

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

FINGER LAKES CAPITAL PARTNERS, LLC,  
Debtor.

Chapter 11

Case No. 16-22112 (RDD)

**STIPULATION AND ORDER SETTING BRIEFING  
SCHEDULE ON MOTION TO CONVERT CHAPTER 11 CASE**

This stipulation and order is entered into between Finger Lakes Capital Partners, LLC, as debtor and debtor in possession (the “Debtor”), on the one hand, and Lyrical Opportunity Partners, L.P. and Jeffrey Keswin (together, “Lyrical”), on the other, by and through their undersigned attorneys.

**RECITALS**

- A. The Debtor commenced the above-captioned chapter 11 case on January 29, 2016.
- B. Lyrical has advised the Debtor it intends to file a motion to convert this case to one under chapter 7 (the “Motion”).
- C. The parties agreed to the following briefing schedule on the Motion.

**STIPULATION**

1. Lyrical’s deadline for filing and serving the Motion shall be March 4, 2016.
2. Debtor’s deadline for filing and serving an opposition to the Motion shall be March 30, 2016.
3. Lyrical’s deadline for filing and serving a reply shall be April 5, 2016.
4. A hearing on the Motion shall be held on April 8, 2016 at 10:00 a.m.
5. This stipulation and order shall not constitute a waiver of any claim or defense the parties may assert.

Dated: March 2, 2016

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& WIEDERKEHR LLP  
*Proposed Attorneys for the Debtor*

/s/ Dawn Kirby  
Dawn Kirby  
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*and Jeffrey Keswin*

/s/ Jeffrey Chubak  
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It is SO ORDERED; provided, that the parties shall provide chambers with a copy of their respective pleadings on the date they are filed.

/s/Robert D. Drain  
Hon. Robert D. Drain  
United States Bankruptcy Judge

Dated: White Plains, New York  
March 2, 2016